State of California—Health and Welfare Agency

Department of Health Services

SECTION 1931(b) SNEEDE V. KIZER NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU) DETERMINATION

Case name	County district	County use
Case number	Effective date Month	Year

INSTRUCTIONS

- **Child/spousal support payments received:** Child support is income to the child, not to the parent or caretaker relative.

  Divide the $50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

- ** **Unearned in-kind income:** Prorate the unearned in-kind income among the persons who receive the income. Example: Medi-Cal Family Budget Unit (MFBU) of four receives free housing. Use in-kind income for four and each person receives one-fourth of the in-kind income. Add an unborn's share of in-kind income to the pregnant woman's share. If the pregnant woman is Public Assistance (PA)/Other PA and not in the MFBU, give the unborn's share to the father of the unborn if he is in the MFBU.

NOTE: If any of the following deductions apply, complete MC 176W, part VI, before completing Sections A or B.

Educational Expenses, Section 50547 Student Deduction, Section 50551

PART 1					
ENTER NAME OF EACH MFBU MEMBER (Do not list unborns.)	Name	Name	Name	Name	Name
Person Type	☐ Parent A or ☐ Caretaker relative	☐ Parent B or ☐ Caretaker relative	☐ Child	☐ Child	☐ Child
A. NONEXEMPT DISABILITY RELATED INCOME					
1. State Disability Insurance (SDI)					
2. Private Disability Insurance Benefits					
3. Temporary Workers Compensation (TWC)					
4. Temporary Disability Indemnity (TDI)					
5. Social Security Disability Insurance (SSDI)					
6. Total (add line 1 through line 5)					
7. Subtract $240 (If entire $240 deduction is not used, enter remainder in Section C, line 17.)					
8. Countable disability-related income (enter on line 24)					
B. NONEXEMPT UNEARNED INCOME					
9. Net income from property					
10. *Net child/spousal support received					
11. **In-kind income					
12. Income available from PA or other PA (MC 175-6, line A.4)					
13. Social Security nondisability payments					
14.					
15. Total (add line 9 through line 14); enter on line 24.					

Enter computation for child/spousal support and/or earned in-kind income

C. NONEXEMPT EARNED INCOME	Name	Name	Name	Name	Name
16. Nonexempt earned income					
17. $240 or remainder from Section A, line 7 (whichever is less)					

SAMPLE

NONEXEMPT EARNED INCOME (Continued)					
18. Remainder (line 16 minus line 17)					
19. 50 percent earned income deduction (one-half of line 18)					
20. Child care deduction					
21. Other deductions (EAS 44-113)					
22. Total net nonexempt earned income (line 18 minus lines 19, 20, and 21) (enter on line 25)					
TOTAL COUNTABLE INCOME					
23. Countable disability-related income (from line 8)					
24. Countable unearned income (from line 15)					
25. Countable earned income (from line 22)					
26. Income allocated from LTC/B&C person to family members at home (from MC 176W, Part B or from MC 175-7, line C.2)					
27. Total countable income (add lines 23, 24, 25, and 26)					
OTHER DEDUCTIONS					
28. Court-ordered child support/alimony					
29. Income to determine PA eligibility (MC 175-6, line B.3 or B.4)					
30. Other:					
31. Total deductions (add lines 28 through 30)					
32. Total net countable income (line 27 minus line 31) Enter this on MC 175-4 if no parent in MFBU. If parent in MFBU, continue.					
33. Parent's total net nonexempt income less in-kind income and income from PA/other PA, LTC, or B&C spouse (line 32 minus lines 11, 12, and 26)					
PARENTAL/SPOUSAL ALLOCATION COMPUTATION (Skip if no parent in MFBU.)					
P/S NEEDS ALLOCATION AMOUNT	$370	$370			
34. Parent's net countable income less P/S allocation (line 33 minus $370; if negative, enter $0)					
35. Number of persons for whom Parent A is responsible (MC175-2, Section A) DO NOT COUNT PARENT A					
36. Number of persons for whom Parent B is responsible (MC 175-2, Section B) DO NOT COUNT PARENT B					
37. Child's natural/adoptive parent—check A, B, or both (see MC 175-2)			☐ A ☐ B	☐ A ☐ B	☐ A ☐ B
38. Parent A's allocation to spouse (if any) and natural/adopted children (divide Parent A's line 34 by line 35—enter in each applicable box) Do not enter under Parent B if unmarried.					
39. Parent B's allocation to spouse (if any) and natural/adopted children (divide Parent B's line 34 by line 36—enter in each applicable box) Do not enter under Parent A if unmarried.					
40. Enter child's net countable income (from line 32)					
41. Child's total net nonexempt income (add lines 38, 39, and 40); enter on MC 175-4					
42. Parent's total net nonexempt income (the lesser of $370 or the amount on line 32, plus line 38 or line 39)					

: 175-31.2 (9/98) 1931 Group

SECTION 1931(b) MBU DETERMINATION—PROPERTY AND MINIMUM BASIC STANDARD OF CARE (MBSAC)

☐ 1931 MBSAC TEST ☐ 1931 PROPERTY DETERMINATION

SAMPLE

INSTRUCTIONS:

1. Include unborn in the mother's mini budget unit (MBU) and property limit MBSAC level unless mother is married and only her separate children want Medi-Cal. If pregnant woman is PA/Other PA, include the unborn in the spouse's or father's MBU.
2. Do not include an excluded child.
3. Do not list MBU members in more than one MBU.
4. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members.
5. Property determinations: enter the allocation for each spouse from MC 324, line 29.
6. Enter each person's net nonexempt income from line 41 or 42.

MBU NUMBER _____

Person name/number	Net Nonexempt ☐ Property ☐ Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL	
MBU's ☐ Property Limit ☐ MBSAC	

(Check one)
☐ Excess Property—FAIL
☐ Income Ineligibility at or exceeds MBSAC—Property Eligible—FAIL
☐ Income Eligible—below MBSAC—Property Eligible—PASS

MBU NUMBER _____

Person name/number	Net Nonexempt ☐ Property ☐ Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL	
MBU's ☐ Property Limit ☐ MBSAC	

(Check one)
☐ Excess Property—FAIL
☐ Income Ineligibility at or exceeds MBSAC—Property Eligible—FAIL
☐ Income Eligible—below MBSAC—Property Eligible—PASS

MBU NUMBER _____

Person name/number	Net Nonexempt ☐ Property ☐ Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL	
MBU's ☐ Property Limit ☐ MBSAC	

(Check one)
☐ Excess Property—FAIL
☐ Income Ineligibility at or exceeds MBSAC—Property Eligible—FAIL
☐ Income Eligible—below MBSAC—Property Eligible—PASS

MBU NUMBER _____

Person name/number	Net Nonexempt ☐ Property ☐ Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL	
MBU's ☐ Property Limit ☐ MBSAC	

(Check one)
☐ Excess Property—FAIL
☐ Income Ineligibility at or exceeds MBSAC—Property Eligible—FAIL
☐ Income Eligible—below MBSAC—Property Eligible—PASS

MC 175-31.2 (9/98) 1931 Group

ART 2 (Continued)

MBU NUMBER _____

Person name/number	Net Nonexempt ☐ Property ☐ Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL	
MBU's ☐ Property Limit ☐ MBSAC	

(Check one)
☐ Excess Property—FAIL
☐ Income Ineligibility at or exceeds MBSAC—Property Eligible—FAIL
☐ Income Eligible—below MBSAC—Property Eligible—PASS

MBU NUMBER _____

Person name/number	Net Nonexempt ☐ Property ☐ Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL	
MBU's ☐ Property Limit ☐ MBSAC	

(Check one)
☐ Excess Property—FAIL
☐ Income Ineligibility at or exceeds MBSAC—Property Eligible—FAIL
☐ Income Eligible—below MBSAC—Property Eligible—PASS

MBU NUMBER _____

Person name/number	Net Nonexempt ☐ Property ☐ Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL	
MBU's ☐ Property Limit ☐ MBSAC	

(Check one)
☐ Excess Property—FAIL
☐ Income Ineligibility at or exceeds MBSAC—Property Eligible—FAIL
☐ Income Eligible—below MBSAC—Property Eligible—PASS

MBU NUMBER _____

Person name/number	Net Nonexempt ☐ Property ☐ Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL	
MBU's ☐ Property Limit ☐ MBSAC	

(Check one)
☐ Excess Property—FAIL
☐ Income Ineligibility at or exceeds MBSAC—Property Eligible—FAIL
☐ Income Eligible—below MBSAC—Property Eligible—PASS

SAMPLE

C 175-31.2 (9/98) 1931 Group

State of California—Health and Welfare Agency

Department of Health Services

SECTION 1931(b)
SNEEDE V. KIZER
PROPERTY WORK SHEET

SAMPLE

Case name	County district	County use
Case number	Effective date Month	Year

INSTRUCTIONS

- List all nonexempt property from MC 176P-1931.
- If property is owned by more than one person, equally divide the net market value by the number of owners unless evidence is provided to rebut the division.
- Joint bank accounts: If available to anyone in the MFBU, do not count the money in a joint account against the MFBU more than once. Equally prorate the bank account among the owners in the MFBU (subject to rebuttal).
- Stepparent property is exempt.

I. ALLOCATION FROM SPOUSE/PARENT

A. For a married couple, enter their total community property in Column II. Enter each spouse's separate property in Column III.

B. For an unmarried couple or a single parent, enter their separate property in Column III; leave Column II blank.

LIST EXEMPT PROPERTY AND NAME OF OWNER	I. LIST ONLY THE PARENT'S NONEXEMPT PROPERTY	II. COMMUNITY PROPERTY	III. SEPARATE PROPERTY	
			Parent A	Parent B
	1. Nonexempt Other Real Property			
	2. Checking			
	3. Savings			
	4. Other			
	5. Cash			
	6. Nonexempt Vehicle			
	7. Other			
	8.			
	9.			
	10.			
	11. Subtotal Net Nonexempt Property	$	$	$
	12. Enter each spouse's share of community property (divide line 11, Column II, by 2)		$	$
	13. Parent's total net nonexempt property (add lines 11 and 12)			
	14. Number of persons for whom each parent is responsible (see totals on MC 175-2)			
	15. Allocation to each person for whom parent is responsible (divide line 13 by line 14)		(A) $ Enter on line 27.	(B) $ Enter on line 28.

ALLOCATION FROM SPOUSE TO SPOUSE (Skip if MFBU does not contain a married couple.)

16. Enter line 15A in both boxes.	$	$
17. Enter line 15B in both boxes.	$	$
18. Total (add lines 16 and 17). This is each spouse's total share of their net nonexempt property. (Enter this amount on MC 175-4 in the married couple's mini budget unit.)	$	$

NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Do not list unborns.)

Name of child or caretaker relative	1.	2.	3.	4.	5.
Child's natural/adoptive parent—see Section I (circle A or B or both)	A B	A B	A B	A B	A B
List only the child's or caretaker relative's property					
19. Checking	$	$	$	$	$
20. Savings					
21. Nonexempt vehicle					
22. Nonexempt ORP					
23. Other					
24.					
25.					
26. TOTAL					
27. Allocation from Parent A*					
28. Allocation from Parent B*					
29. Net nonexempt property (add lines 26, 27, and 28) enter on MC 175-31.2, Part 2.					

Name of child or caretaker relative (continued)	6.	7.	8.	9.	10.
Child's natural/adoptive parent—see Section I (circle A or B or both)	A B	A B	A B	A B	A B
List only the child's or caretaker relative's property					
19. Checking	$	$	$	$	$
20. Savings					
21. Nonexempt vehicle					
22. Nonexempt ORP					
23. Other					
24.					
25.					
26. TOTAL					
27. Allocation from Parent A*					
28. Allocation from Parent B*					
29. Net nonexempt property (add lines 26, 27, and 28) enter on MC 175-31.2, Part 2.					

* Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household.

ibility Worker Signature	Worker number	Date of computation

COMPLETE MC 175-4 NEXT